

9th April 2021

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Mumbai- 400 051

BSE Limited
25th Floor, P.J. Towers,
Dalal Street,
Mumbai- 400 001

Sub.: Compliance Certificate - Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') for half year ended 31st March 2021

Dear Sir / Madam,

Pursuant to Regulation 7(3) of the SEBI Listing Regulations, enclosed please find the Compliance Certificate duly signed by Compliance Officer of the Company and Authorized Representative of the Registrar and Share Transfer Agent – NSDL Database Management Limited for the half year ended 31st March 2021.

Kindly take the above on record and oblige.

Thanking you,

For **PHL Fininvest Private Limited**

VIKAS
PURUSHOTTAM
TAREKAR

Digitally signed by VIKAS
PURUSHOTTAM TAREKAR
Date: 2021.04.09 18:17:24
+05'30'

Vikas Tarekar
Company Secretary

Encl: a/a.

PHL Fininvest Private Limited

CIN : U67120MH1994PTC078840

Registered office : 4th Floor, Piramal Tower, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013

T +91 22 6230 9300

phlfininvest.in

9th April 2021

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
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BSE Limited
25th Floor, P.J. Towers,
Dalal Street,
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Sub: Compliance Certificate pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Certification regarding maintenance of electronic share transfer facility for Debt Securities with Registrar and Share Transfer Agent for the half year ended 31st March 2021

Dear Sir / Madam,

We, PHL Fininvest Private Limited ('the Company'), an entity whose debt securities are listed with National Stock Exchange of India Limited and BSE Limited, and NSDL Database Management Limited, ('NDML'), a SEBI registered Registrar and Share Transfer Agent (RTA) in Category – I, bearing Registration Number: INR000004181 and having its registered office at 4th Floor, Trade World, A Wing, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel – 400013, do hereby jointly certify that all activities of the Company in relation to electronic transfer facilities for Debt Securities were maintained by NDML for the period from 01/10/2020 to 31/03/2021 (both days inclusive), in compliance of applicable regulatory requirements.

Thanking you,

For **PHL Fininvest Private Limited**

VIKAS
PURUSHOTTAM
TAREKAR

Digitally signed by VIKAS
PURUSHOTTAM TAREKAR
Date: 2021.04.09 18:20:52
+05'30'

Vikas Tarekar
Company Secretary

For **NSDL Database Management Limited**

Vijay
Gupta

Digitally signed by
Vijay Gupta
Date: 2021.04.09
18:59:43 +05'30'

Vijay Gupta
Sr. Vice President

PHL Fininvest Private Limited

CIN : U67120MH1994PTC078840

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